



## **Chapter 15 Bankruptcy Strategies: Leading Bankruptcy Experts on Understanding the Filing Process and Achieving Successful Outcomes in Cross-border Insolvency Cases (Inside the Minds)**

*Multiple Authors*

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Chapter 15 Bankruptcy Strategies provides an authoritative, insider's perspective on understanding the scope and overall goal of Chapter 15. Featuring partners from law firms across the nation and a judge from the western district of Texas, these experts guide the reader through the process of determining when it is appropriate to file a Chapter 15 case and measures for preparing the required documentation in cross-border insolvency proceedings. These professionals offer advice on identifying the clients' objectives, achieving recognition, and expediting the filing process. Additionally, these experts discuss key differences between foreign main proceedings and foreign non-main proceedings, and address the unique challenges involved with Chapter 15 matters. The different niches represented and the breadth of perspectives presented enable readers to get inside some of the great legal minds of today, as these experienced bankruptcy authorities offer up their thoughts on the keys to success within this ever-changing field.

Inside the Minds provides readers with proven business and legal intelligence from leading C-Level executives and lawyers. Each chapter offers thought leadership and expert analysis on an industry, profession, or topic, providing a future-oriented perspective and proven strategies for success. Each author has been selected based on their experience and C-Level standing within the business and legal communities.

### **Chapters Include:**

1. Aaron L. Hammer, Partner, Sugar Felsenthal Grais & Hammer LLP - "Redesigning Bankruptcy Strategies to Accommodate US Bankruptcy Code Chapter 15 Revisions"
2. Timothy F. Nixon, Shareholder, Godfrey & Kahn SC - "Overcoming the Unique Challenges Posed by Chapter 15 Filings"
3. W. Neal McBrayer, Member, Butler Snow O'Mara Stevens & Cannada PLLC "Achieving Recognition and Relief Pending Recognition in a Chapter 15"
4. Joseph J. Wielebinski, Shareholder, Munsch Hardt Kopf & Harr PC - "Strategies, Considerations, and Challenges in Obtaining Recognition in a Contested Chapter 15"
5. Jessica Tovrov, Principal, Tovrov Law Offices LLC - "Key Elements in Chapter 15 Filings and Proceedings"
6. Leif M. Clark, Judge, US Bankruptcy Court, Western District of Texas - "Advice for Handling Cross-Border Bankruptcy Cases Effectively"
7. Leyza F. Blanco, Shareholder, GrayRobinson PA - "Challenging Aspects and Issues of Cross-Border Chapter 15 Filings"
8. David F. W. Cohen, Partner, Gowling Lafleur Henderson LLP - "Chapter 15: A Canadian Perspective"
9. Ksenia V. Proskurchenko, President and Managing Attorney, Proskurchenko Law Group LLC - "Cross-Border Insolvency Basics: Summary, Purpose, Application, and When It Is Appropriate"

### **Appendices Include:**

Appendix A: CPI Chapter 15 Petition Supplement

Appendix B: CPI Chapter 15 Recognition Order

Appendix C: CPI Chapter 15 Sale Motion

Appendix D: CPI Chapter 15 Sale Recognition Order

Appendix E: CPI Chapter 15 Distribution & Discharge Order

Appendix F: Order Granting Recognition as a Foreign Main Proceeding and Related Relief

Appendix G: Motion for Order Recognizing and Giving Full Force and Effect to the Canadian Distribution Order; and Discharging the Receiver, as Foreign Representative, from Claims and Actions with Respect to the Chapter 15 Cases; and Closing the Chapter 15 Cases and Relate Relief

Appendix H: Order Recognizing and Giving Full Force and Effect to the Canadian Vesting Order

Appendix I: Representative List of Canadian Proceedings

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